

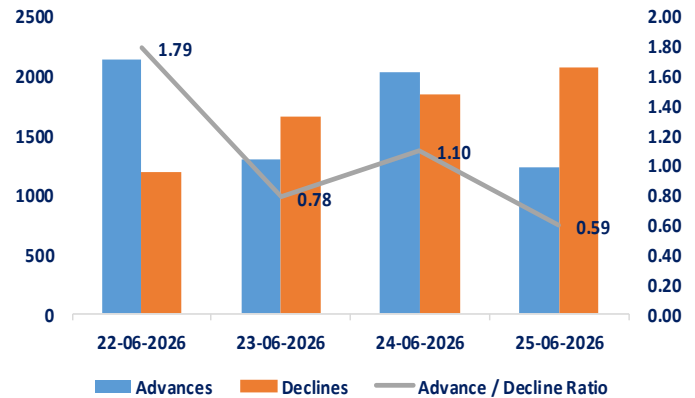
Date	Nifty	Sensex	Gold \$*	Silver \$*
19-06-2026	24,013.10	76,802.90	4,150.80	64.88
25-06-2026	24,056.00	77,100.47	3,984.00	57.33
Weekly Price % Change	0.18%	0.39%	-4.02%	-11.64%

* Prices as of 4:00 PM - 25th June 2026

Volume Shockers (25/06/2026)

NSE Symbol	Volume	LTP	% Change
MSUMI	227891559	41.03	8.49
RELAXO	33753393	416.00	12.75
SAKSOFT	32322660	160.23	14.92
RAMCOIND	26777188	332.35	9.27
ONWARDTEC	10680239	292.00	8.79
TATACHEM	7573572	745.00	2.29
GNRL	3644362	101.85	19.99
GROWWLIQID	2943630	109.68	0.06
PIXTRANS	2861654	1776.00	10.12
REPCOHME	2397174	418.00	6.93

Weekly Advances/Declines



Top Gainers/Losers

NIFTY

Company Name	Close(25-06-2026)	Close(19-06-2026)	% Gains	Company Name	Close(25-06-2026)	Close(19-06-2026)	% Loss
INDIGO	5462.00	5022.00	8.76%	HINDALCO	952.00	1014.20	-6.13%
DRREDDY	1349.50	1267.10	6.50%	ONGC	233.15	246.45	-5.40%
CIPLA	1439.20	1353.00	6.37%	TATASTEEL	188.60	199.28	-5.36%
M&M	3185.30	3079.70	3.43%	JSWSTEEL	1231.30	1295.00	-4.92%
SHRIRAMFIN	1030.80	1001.00	2.98%	BEL	408.50	427.00	-4.33%

NIFTY Mid-Cap

Company Name	Close(25-06-2026)	Close(19-06-2026)	% Gains	Company Name	Close(25-06-2026)	Close(19-06-2026)	% Loss
BHARATFORG	2145	2036	5.4%	TIINDIA	3060	3290	-7.0%
NHPC	79.2	75.82	4.5%	POLYCAB	9555	10105	-5.4%
HINDPETRO	409	392.75	4.1%	SWIGGY	240.35	253.9	-5.3%
PRESTIGE	1558	1500.5	3.8%	NMDC	84.74	88.58	-4.3%
AUOPHARMA	1554.6	1499.5	3.7%	DIXON	12030	12571	-4.3%

NIFTY Small-Cap

Company Name	Close(25-06-2026)	Close(19-06-2026)	% Gains	Company Name	Close(25-06-2026)	Close(19-06-2026)	% Loss
AEGISLOG	1,137.00	1,007.00	12.9%	ASTERDM	769.00	815.10	-5.7%
COHANCE	456.60	406.30	12.4%	FIVESTAR	496.00	523.80	-5.3%
PPLPHARMA	167.45	158.98	5.3%	ANGELONE	335.50	353.20	-5.0%
GLAND	2,313.00	2,197.60	5.3%	RPOWER	24.88	26.19	-5.0%
CHOLAHLDNG	1,655.80	1,578.60	4.9%	IIFL	509.10	534.00	-4.7%

NIFTY Sectoral Indices

Sectoral Indices	Close(25-06-2026)	Close(19-06-2026)	% Gains	Sectoral Indices	Close(25-06-2026)	Close(19-06-2026)	% Loss
NIFTY PHARMA	24,969.50	24,460.30	2.08%	NIFTY METAL	12,445.65	13,020.80	-4.42%
NIFTY HEALTHCARE INDEX	15,963.40	15,669.00	1.88%	NIFTY CONSUMER DURABLES	36,337.55	37,237.00	-2.42%
NIFTY REALTY	826.25	811.90	1.77%	NIFTY MIDSMALL FINANCIAL SERVICES	22,177.55	22,472.15	-1.31%
NIFTY500 HEALTHCARE	20,642.45	20,298.15	1.70%	NIFTY PSU BANK	8,636.10	8,716.50	-0.92%
NIFTY PRIVATE BANK	28,322.60	27,892.05	1.54%	NIFTY CHEMICALS	29,587.60	29,846.00	-0.87%

Weekly Pivot Table

Sr.no	Indices	Close(25-06-2026)	R2	R1	PP	S1	S2
1	NIFTY50	24,056.00	24,510.83	24,272.51	24,034.18	23,795.86	23,557.53
2	NIFTY NEXT 50	72,199.55	73,792.15	73,068.45	72,344.75	71,621.05	70,897.35
3	NIFTY BANK	58,177.05	59,617.15	58,801.58	57,986.00	57,170.43	56,354.85
4	NIFTY FINANCIAL SERVICES	26,770.55	27,469.62	27,084.22	26,698.82	26,313.42	25,928.02
5	NIFTY MIDCAP SELECT	14,434.55	14,813.42	14,663.67	14,513.92	14,364.17	14,214.42
6	SENSEX	77,100.47	78,716.06	77,855.72	76,995.39	76,135.05	75,274.72

Major Events of the Week

- **India Infrastructure Output Data:** Infrastructure output in India rose by 0.5% from the previous year in May of 2026, marking the seventh straight monthly increase. Output growth remained supported by electricity generation and building inputs through steel and cement. On the other hand, oil-derived commodities output declined as the surge in prices from the Iran war and sanctions from the US, which prevented the purchase of cheap Russian oil, dented refining activity.
- **US API Crude Oil Stock Change:** US crude oil inventories fell by 765,000 barrels in the week ended June 19. Commercial crude inventories have fallen by roughly 53 million barrels over the past ten weeks, while overall stockpiles remain just 2.1 million barrels below the start of the year due to continued releases from the Strategic Petroleum Reserve (SPR). SPR inventories declined by another 9.1 million barrels to 331.2 million, the lowest level in more than four decades. US crude production rose slightly to 13.81 million barrels per day, while gasoline inventories increased by 1.24 million barrels.
- **China Industrial Production:** The Bank of Japan lifted its key short-term rate by 25bps to 1.0% in its June meeting, marking the highest level since September 1995. The decision aimed at preventing the Iran war-driven energy shock from fueling broader inflation. In its policy statement, the board said underlying inflation could accelerate above 2% target amid rising energy costs.
- **US Current Account:** The current account deficit narrowed to a seasonally adjusted \$190.7 billion in the fourth quarter of 2025, marking the lowest deficit since the first quarter of 2021. The goods deficit narrowed to \$241.5 billion from \$265.9 billion, as imports contracted more than exports, reflecting the impact of tariffs from the US presidential administration. Additionally, the primary income balance swung to a surplus of \$23.9 billion from the deficit of \$2.5 billion. In the meantime, the services surplus inched lower to \$81.4 billion from \$86.5 billion.

Weekly Global Economic Calendar

Weekly Global Economic Calendar

(29th June 2026 to 03rd July 2026)

MON JUNE 29

-  **INDIA** : 04:00 PM; Industrial/Manufacturing Production YoY MAY
-  **JAPAN** : 05:20 AM; Retail Sales MAY
-  **UK** : 02:00 PM; Mortgage Approvals/Lendings MAY

TUE JUNE 30

-  **JAPAN** : 05:00 AM; Unemployment Rate MAY
05:20 AM; Industrial Production Prel MAY
-  **CHINA** : 07:00 AM; NBS Manufacturing/Non Manufacturing/Gneral PMI JUN
-  **US** : 07:30 PM; JOLTs Job Openings MAY
-  **UK** : 11:30 AM; Current Account Q1
11:30 AM; GDP Growth Rate Final Q1

WED JULY 01

-  **INDIA** : 10:30 AM; HSBC Manufacturing PMI Final JUN
-  **JAPAN** : 06:00 AM; S&P Global Manufacturing PMI Final JUN
-  **CHINA** : 07:15 AM; RatingDog Manufacturing PMI JUN
-  **US** : 02:00 AM; API Crude Oil Stock Change JUN/26
07:15 PM; S&P Global Manufacturing PMI Final JUN
07:30 PM; ISM Manufacturing PMI/Employment/Prices/New Orders JUN
08:00 PM; EIA Crude Oil/Gasoline Stocks Change JUN/26
-  **UK** : 02:00 PM; S&P Global Manufacturing PMI Final JUN
05:45 PM; ADP Employment Change JUN

THU JULY 02

-  **US** : 06:00 PM; Unemployment Rate JUN
06:00 PM; Initial Jobless Claims JUN/27

FRI JULY 03

-  **INDIA** : 10:30 AM; HSBC Composite/Services PMI Final JUN
-  **CHINA** : 07:15 AM; RatingDog Services/Composite PMI JUN
-  **JAPAN** : 05:00 PM; Foreign Exchange Reserves JUN/26
06:00 AM; S&P Global Composite/Services PMI Final JUN
-  **UK** : 02:00 PM; S&P Global Composite/Services PMI Final JUN

Timings in IST Disclaimer: The above mentioned data/ information have ensured the high quality and accuracy of the content of the SSL Global Economic Calendar. Users may carry out due diligence before using any data/information herein. Stockholding Services Ltd (SSL) will not be responsible for any discrepancies/disputes arising out of such use.



Disclaimer & Disclosure: Investment in securities market are subject to market risks. Read all the related documents carefully before investing. Registration granted by SEBI, membership of BASL (in case of IAs) and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors. Read detailed full disclaimer & disclosure: <https://stockholdingservices.com/rdisclaimer>